

Part 1 - Entity and announcement details

1.1 Name of +Entity

BESRA GOLD INC.

1.2 Registered Number Type ARBN Registration Number 141335686

1.3 ASX issuer code BEZ

1.4 The announcement is New announcement1.5 Date of this announcement1/11/2024



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

October-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

BEZ : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B) 0
415,488,951	415,488,951	

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description BEZAH : COMMON SHARES Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0 2,611,955 2,611,955 **ASX Security Code and Description** BEZAD : OPTION EXPIRING 08-OCT-2026 RESTRICTED Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0 3,625,000 3,625,000 **ASX Security Code and Description** BEZAC : OPTION EXPIRING 08-OCT-2025 RESTRICTED Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0 7,142,275 7,142,275 **ASX Security Code and Description** BEZAE : OPTION EXPIRING 08-OCT-2026 RESTRICTED Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B) 0 3,625,000 3,625,000 **ASX Security Code and Description** BEZAR : OPTION EXPIRING 01-DEC-2026 EX \$0.45



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B) 0	
10,000,000	10,000,000		
ASX Security Code and Description			
BEZAQ : OPTION EXPIRING 01-DEC-2026 EX \$0.25			
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)	
10,000,000	10,000,000		
ASX Security Code and Description BEZAP : OPTION EXPIRING 31-DEC-2026 EX \$0.45			
statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B) 0	
5,000,000	5,000,000		