



Announcement Summary

Entity name

BESRA GOLD INC.

Date of this announcement

Tuesday June 04, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options each exercisable at \$0.25 and expiring 1 Dec 2026	10,000,000	01/12/2023
New class - code to be confirmed	Options each exercisable at \$0.45 and expiring 1 Dec 2026	10,000,000	01/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BESRA GOLD INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

141335686

1.3 ASX issuer code

BEZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2023 15:34	New - Proposed issue of securities - BEZ	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options were issued in part consideration for the engagement of Noblemen Ventures Pty Ltd to provide corporate, Strategic and administrative services to the Board for a term of 6 months.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options each exercisable at \$0.25 and expiring 1 Dec 2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer App 3B lodged with ASX on 1 Dec 2023.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

1/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BEZ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

The 10,000,000 options can only be exercised if the CDI price of Besra Gold Inc on the ASX exceeds during the term of the options a volume-weighted average price above A\$0.35 for at least 30 Trading Days.

Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Options each exercisable at \$0.45 and expiring 1 Dec 2026



+Security type **ISIN code**

Options

Date the +securities the subject of this notification were issued

1/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer App 3B lodged with ASX on 1 Dec 2023

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.45000000	1/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BEZ : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification

The options can only be exercised if the CDI price of Besra Gold Inc on the ASX exceeds during the term of the options a volume-weighted average price above A\$0.55 for at least 30 Trading Days.

Issue details

Number of +securities

10,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEZ : CHESS DEPOSITARY INTERESTS 1:1	418,100,906

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEZAG : CLASS B PERFORMANCE RIGHTS RESTRICTED	3,650,000
BEZAH : COMMON SHARES	4,818,622
BEZAD : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000
BEZAC : OPTION EXPIRING 08-OCT-2025 RESTRICTED	7,142,275
BEZAE : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000
New class - code to be confirmed : Options each exercisable at \$0.25 and expiring 1 Dec 2026	10,000,000
New class - code to be confirmed : Options each exercisable at \$0.45 and expiring 1 Dec 2026	10,000,000