

BESRA GOLD INC

ARBN 141 335 686

Additional information required by the Australian Securities Exchange Limited

The information is made as at 30 October 2023

Distribution schedules of security holders

	CDI's	AU\$0.30 Options Expiring 8/10/26	AU\$0.40 Options Expiring 8/10/26	AU\$0.25 Options Expiring 8/10/25	AU\$0.25 Options Expiring 29/9/25	Class A Performance Rights	Class B Performance Rights
1 -1,000	816	-	-	-	-	-	-
1,001 - 5,000	215	-	-	-	-	-	-
5,001 - 10,000	163	-	-	-	-	-	-
10,001 - 100,000	696	1	1	-	-	-	-
100,001 and over	322	8	8	2	5	3	3
Number of Holders	2,213	9	9	2	5	3	3

Holders of non-marketable parcels

There are 938 CDI holders who hold less than a marketable parcel of CDIs.

Twenty largest CDI holders

The names of the twenty largest CDI holders are:

	Number of CDIs	% Held
1 QUANTUM METAL RECOVERY INC	124,938,256	29.88
2 CITICORP NOMINEES PTY LTD	49,293,794	11.79
3 PANGAEA RESOURCES LIMITED	42,100,000	10.07
4 HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	35,418,740	8.47
5 COLBERN FIDUCIARY NOMINEES PTY LTD	12,467,214	2.98
6 SHARESIES NOMINEES LIMITED	3,573,088	0.85
7 CHING WOO GAH	3,452,000	0.83
8 STEVEN LOUGHREY	3,209,983	0.77
9 WARBONT NOMINEES PTY LTD	2,709,610	0.65
10 G & D FINN PTY LTD	2,200,000	0.53
11 MONEX BOOM SECURITIES (HK) LTD	2,096,160	0.50
12 DUC THANH PHAM	2,069,235	0.49
13 KAREN ELIZABETH WRIGHT	1,943,750	0.46
14 JON MORDA	1,653,378	0.40
15 GROWTH EQUITIES CORPORATION PTY LTD	1,560,164	0.37
16 RA & KCJ WILLIAMS	1,540,000	0.37
17 MARK STAFFORD BOGLE	1,520,000	0.36
18 BNP PARIBAS NOMINEES PTY LTD	1,505,934	0.36
19 KRISTOPHER JAMES BEST	1,500,000	0.36
20 PHILLIP JOHN HUGHES	1,500,000	0.36
	296,251,306	70.86

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Restricted securities

The group has no restricted securities on issue.

Unquoted equity securities

	Number on issue	Number of holders
Options exercisable at AU\$0.30 and expiring 8 October 2026	3,625,000	9
Options exercisable at AU\$0.40 and expiring 8 October 2026	3,625,000	9
Options exercisable at AU\$0.25 and expiring 8 October 2025	4,642,275	2
Options exercisable at AU\$0.25 and expiring 29 September 2025	2,500,000	5
Class A Performance Rights	2,600,000	3
Class B Performance Rights	3,650,000	3

Substantial CDI holders (based on latest substantial notices received)

	No. of CDIs Held	% of CDIs Held
Quantum Metal Recovery Inc	124,938,256	29.88%
Pangaea Resources Limited	45,740,214	10.94%

On-market buy-back

There is no current on-market buy-back.

Acquisition of voting securities

No issues of securities have been approved for the purposes of Item 7 of section 611 of the Corporations Act 2001.

Voting Rights

CDIs – on a show of hands, every member present in person or by proxy shall have one vote and upon a poll, each member shall have one vote per CDI.

Tax status

The group is treated as a public company for taxation purposes.

Franking credits

The group has nil franking credits.