

Part 1 - Entity and announcement details

1.1 Name of +Entity

BESRA GOLD INC.

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

BEZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/10/2024

Registration Number

141335686



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

September-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description

+CDI Ratio

BEZ: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous month (B):

Net Difference (A-B)

415,488,951 415,488,951

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

BEZAH: COMMON SHARES

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

2,611,955 2,611,955

ASX Security Code and Description

BEZAD: OPTION EXPIRING 08-OCT-2026 RESTRICTED

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

3,625,000 3,625,000

ASX Security Code and Description

statement month (A)

BEZAC: OPTION EXPIRING 08-OCT-2025 RESTRICTED

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B) O

7,142,275 7,142,275

ASX Security Code and Description

BEZAE: OPTION EXPIRING 08-OCT-2026 RESTRICTED

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A) previous month (B)

3,625,000 3,625,000

ASX Security Code and Description

BEZAR: OPTION EXPIRING 01-DEC-2026 EX \$0.45



statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

10,000,000

10,000,000

ASX Security Code and Description

BEZAQ: OPTION EXPIRING 01-DEC-2026 EX \$0.25

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

statement month (A) 10,000,000

10,000,000

ASX Security Code and Description

BEZAP: OPTION EXPIRING 31-DEC-2026 EX \$0.45

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

0

0

0

5,000,000

5,000,000