



Announcement Summary

Entity name

BESRA GOLD INC.

Date of this announcement

Friday January 03, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BEZAP	OPTION EXPIRING 31-DEC-2026 EX \$0.45	7,000,000	03/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BESRA GOLD INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

141335686

1.3 ASX issuer code

BEZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Apr-2024 09:52	New - Proposed issue of securities - BEZ	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BEZAP : OPTION EXPIRING 31-DEC-2026 EX \$0.45

Date the +securities the subject of this notification were issued

3/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 7,000,000 options as approved by shareholders on 20 December 2024

Issue details

Number of +securities

7,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In part consideration for the engagement of Mr Kenny Lee as an Executive Director and as an incentive for his future involvement and commitment.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEZ : CHESS DEPOSITARY INTERESTS 1:1	415,488,951

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEZAH : COMMON SHARES	2,611,955
BEZAD : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000
BEZAC : OPTION EXPIRING 08-OCT-2025 RESTRICTED	7,142,275
BEZAE : OPTION EXPIRING 08-OCT-2026 RESTRICTED	3,625,000
BEZAR : OPTION EXPIRING 01-DEC-2026 EX \$0.45	10,000,000
BEZAQ : OPTION EXPIRING 01-DEC-2026 EX \$0.25	10,000,000
BEZAP : OPTION EXPIRING 31-DEC-2026 EX \$0.45	12,000,000